FORM SUMMARY

Name of Form: Letters of Trust (Issued under Formal Administration)

Form Number: PR-1931 (previously PR-1304)

Statutory Reference: §§701.16, 856.29, Wisconsin Statutes

Benchbook Reference:

Purpose of Form: Written authority granted by court to a trustee to act on behalf of a

trust in an estate.

Who Completes It: Attorney for petitioner.

Distribution of Form: Original to court file, certified copies to the trustee. (Certified copies

can be obtained from the register in probate office for a statutory

fee.)

Accompanying Forms: None.

New Form/Modification: Modification; last update 10/95.

Modifications: Added to the heading, the name of the estate and who will benefit

from the trust. Made minor formatting changes to simplify text. Added box for attorney information. Added statutory reference

701.16.

Comments: This is used for formal administration only.

About this form: This form is the product of the Wisconsin Records Management

Committee, a committee of the Director of State Court's Office and a

mandate of the Wisconsin Judicial Conference.

If you have additional information that does not change the

meaning of the form, attach it on a separate page. The form

itself shall not be altered.

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